



## LOAN APPLICATION CHECK LIST

To expedite the processing of your loan, the following information will be needed for all borrowers.

If self employed, income based on commissions or own investment property, include;

- \_\_\_\_\_ Federal tax returns (personal & business) 1040s and all Schedules, K1s for past two years
- \_\_\_\_\_ Current YTD profit and loss statement with authorized signature

If salaried employee include;

- \_\_\_\_\_ W2's for the past two years
- \_\_\_\_\_ Paycheck stubs (for past 30 days)
- \_\_\_\_\_ Name, address, telephone number of current employer
- \_\_\_\_\_ Last two month's statements for all checking, savings, investment accounts, IRA's, 401K's, etc.(include all statement pages)
- \_\_\_\_\_ Name, address and loan number for all current mortgage accounts, including second mortgages (line of credit, etc.)
- \_\_\_\_\_ Rental agreements on all rental properties owned
- \_\_\_\_\_ Addresses of all real estate owned
- \_\_\_\_\_ If you are currently renting, please provide your landlord's name, address and telephone number
- \_\_\_\_\_ Divorce decree, if applicable
- \_\_\_\_\_ Gift letter
- \_\_\_\_\_ Copy of current/valid California drivers license or passport
- \_\_\_\_\_ Homeowners Association contact information
- \_\_\_\_\_ Check in the amount of \$\_\_\_\_\_ payable to LaSalle Financial Services, Inc. for credit report fee
- \_\_\_\_\_ Check in the amount of \$\_\_\_\_\_ payable to \_\_\_\_\_ for appraisal fee

---

---

---

---

---

---

---

---

Please complete enclosed loan application and sign and date where noted.  
Return application with above items ASAP.

As always, we appreciate your business.